Sample Bequest Language
Citizens’ Climate Lobby

Key organizational information
Legal Name: Citizens’ Climate Lobby
Address: 1330 Orange Avenue, Suite #309, Coronado, California 92118
Nonprofit Classification: Citizens’ Climate Lobby is registered with the Internal Revenue Service as a 501(c)(4) charitable organization
Federal tax ID: 26-3521896
Date of Incorporation: September 19, 2008

Percentage of estate
I give to Citizens’ Climate Lobby (EIN 26-3521896) ____% of my estate to be used in such a manner as the Governing Board shall, in its sole discretion, determine.

Specific bequest of a fixed amount
I give to Citizens’ Climate Lobby (EIN 26-3521896) the sum of $____ to be used in such a manner as the Governing Board shall, in its sole discretion, determine.

Language added whenever a gift is restricted
I give Citizens’ Climate Education Corp. (EIN 26-2948811) the sum of $____ or ____% of my estate to be used solely and exclusively under the following conditions: (1) that such sum be used by Citizens’ Climate Education Corp. solely and exclusively for [state the specific purpose].

Please contact us in advance to be certain your restricted gift intent can be fulfilled. In the event that the implementation of a restricted gift can, in the opinion of the Governing Board, no longer be served, the Governing Board may devote any remaining assets exclusively for charitable purposes that: (1) are within the scope of the charitable purpose, (2) most nearly approximate the original purpose of the gift; and (3) benefits the charity.

Contributions to Citizens’ Climate Lobby are NOT tax-deductible. For most donors, this will not present an issue because the federal estate tax doesn’t take effect on estates with a total value below $11.4 million. Please confer with your financial professional to ensure that state taxes will not have an effect.

For more information, email our Development Team or call our home office at 619-437-7142.

*Please consult with your attorney, accountant, tax advisor, or financial planner when including Citizens’ Climate Lobby in your will.